AGENDA

Collective wisdom on the impact of the social, economic and legislative revolution.



Investments



Tuesday, 28 July 2015 | Table Bay Hotel, V & A Waterfront

Master of ceremonies: Maya Fisher-French (Award-winning financial journalist and author)

08:00	REGISTRATION OPENS	
08:30	Welcome and Introduction	ANTON RAATH (CE: Glacier by Sanlam)
08:45	Presentation 1: What are the economic, political and social forces that will determine SA's future - "What are our high and low road scenarios"?	FRANS CRONJE (CEO: IRR and Scenario Planner)
09:45	Presentation 2: The evolution of financial advice	DAVID FERGUSON (CEO: Nucleus, UK)
10:15	Panel Discussion 1: The panel will discuss the evolution of financial advice and the impacts on intermediaries and their clients.	Facilitator: MAYA FISHER-FRENCH Nersan Naidoo CE: Sanlam's Investment Core Elton James Head of Corporate Business: Glacier by Sanlam David Ferguson CEO: Nucleus, UK
10:45	REFRESHMENT BREAK	
11:05	Presentation 3: An update on the regulatory environment - addressing the challenges arising from the implementation of the Retail Distribution Review – a global perspective.	DAVID BURNS (Executive Director: NMG Group)
11:55	Panel Discussion 2: The 'captains of industry' will cover their business's growth strategy, industry challenges and how they deal with increased market volatility.	Facilitator: PATRICE RASSOU (Head of Equities: Sanlam Investments) Richard Brasher CEO: Pick n Pay Pierre van Tonder CEO: Spur Group

12:40 Close

CARL ROOTHMAN (CE: Sanlam Investments Retail)